

CHARITABLE PLANNED GIVING WHAT EVERY ADVISOR NEEDS TO KNOW

*with guest speaker Mark Halpern, CFP, TEP
from illnessPROTECTION.com*

Wednesday, October 29, 2014
7:45am Registration & Breakfast
8:15am Presentation

581 Davis Dr., Newmarket
Medical Arts Building - 6th Floor

sponsored by:  **Manulife**

Please RSVP by October 13, 2014
to Kate Turoczí at 905-836-7333, ext. 5118
kturoczi@southlakeregional.org



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